



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
AUGUST 29, 2001  
VOL. 48 NO. 104

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Offerings of hens and toms generally adequate for prompt and deferred deliveries. Inquiry was mixed at this time. Trading was light on bulk parts. Demand in a full range. Supplies were finding limited availability.



### EXPORT MARKET HIGHLIGHTS

Trading was fairly good on frozen thigh meat, balance light. Demand fairly good with most interest to Mexico and Russia.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 28, 2001**

CURRENT SHIPMENTS 2/ 7/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 29, 2001**

CURRENT SHIPMENTS 2/ 7/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.  
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,** FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 AUGUST 2001.

Tom bulk parts trade sentiment ranged from fully steady to firm on drums to steady to fully steady on the balance of items. The hen bulk parts undertone was mostly steady with 2-joints the strongest and necks the weakest. Bulk parts demand ranged fair to good for domestic and export, mostly export shipments with the best interest noted on drums. Frozen thigh meat demand and trading was in a full range with the best interest noted for Russian exports. Trading centered on a moderately heavy volume of frozen thigh meat for export, light on the balance of items for domestic and export shipments. Non basted breasts: Grade A 16-18 lb. 115, plant grade 10-12 lb. 112.50 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	36
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	31.67	60
DRUMSTICKS, TOM—FRESH		F	31.00	40
DRUMSTICKS, HEN	30.00		30.00	40
WINGS, FULL-CUT, TOM	29.00		29.00	40
WINGS, FULL-CUT, HEN	35.00		35.00	40
WINGS, V-TYPE, TOM		F	31.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM	29.00		29.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	167.00	80
BREASTS, B/S, TOM—FRESH 3/		M	184.00	320
THIGH MEAT		R	62.00	3
THIGH MEAT—FRESH		F	60.00	34
BREAST TRIM MEAT		F	120.00	160
SCAPULA MEAT		F	121.00	40
TENDERLOINS		T	136.00	40
DESTRAPPED TENDERS		M	150.00	80
DESTRAPPED TENDERS—FRESH	153.00		153.00	40
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/		R	17.00	120
MECHANICALLY SEPARATED—FRESH 4/		M	16.20	800

#### EXPORT TRADING

DRUMSTICKS, TOMS	33.00		33.00	104
WINGS FULL-CUT - TOMS		F	29.00	104
WINGS, V-TYPE, TOM		M	29.00	104
TAILS		F	28.00	104
MECHANICALLY SEPARATED 4/	17.00-19.50		17.36	280
THIGH MEAT - FROZEN	61.00-65.00		63.93	600

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2001.

The undertone on tom breast meat was mostly steady. Demand was light to instances fair. Offerings of frozen tom breast meat were adequate and generally offered out at steady price levels. Fresh tom breast offerings, however, were mixed with spot loads out of this week's production still noted for pre-holiday needs. The trade sentiment on the balance of white meat items ranged from steady to instances firm with wing meat and fresh destrapped tenderloins the strongest. The undertone on 4-8 lb. breasts was mostly steady. Demand was slow to sometimes fair with some improved interest being noted for November holiday needs. The undertone on thigh meat was steady to firm with tom thigh meat the strongest and trading at higher price levels than young hen thigh meat. Firm priced trading light on all items. Open prices September shipments were light on fresh tom drums for September export and fresh destrapped tenderloins for domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	36
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	94.00		94.00	120
DRUMSTICKS, TOM	31.00-33.00		32.56	55
DRUMSTICKS, TOM—FRESH	33.00		33.00	20
DRUMSTICKS, HEN		T	30.00	40
WINGS, FULL-CUT, TOM	31.00-32.00		31.20	100
WINGS, FULL-CUT, HEN	35.00		35.00	20
WINGS, V-TYPE, TOM		F	31.00	20
WINGS, V-TYPE, HEN		R	50.00	20
NECKS, TOM	29.00		29.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	167.00	80
BREASTS, B/S, TOM—FRESH 3/		M	184.00	320
THIGH MEAT		R	62.00	3
THIGH MEAT—FRESH		F	60.00	34
BREAST TRIM MEAT		F	120.00	160
SCAPULA MEAT		F	121.00	40
TENDERLOINS				
DESTRAPPED TENDERS	150.00		150.00	80
DESTRAPPED TENDERS—FRESH	154.00-158.00		154.92	52
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/		R	17.00	120
MECHANICALLY SEPARATED—FRESH 4/		M	16.20	800

#### EXPORT TRADING

DRUMSTICKS, TOMS	32.00		32.00	80
WINGS FULL-CUT - TOMS		F	29.00	104
WINGS, V-TYPE, TOM		M	29.00	104
TAILS		F	28.00	104
MECHANICALLY SEPARATED 4/		T	17.36	280
THIGH MEAT - FROZEN	61.00-65.00		62.84	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/30/01**

##### **POULTRY HEALTH BOARD**

##### **ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	-	75,337	75,337
2000-2001	3,932	58,641	58,641